



MoP™ Foundation Course Outline

MoP is an acronym of **Management of Portfolios**. MoP training will help you and your organisation make decisions about implementing the right changes to your business by providing a 'birds eye view' of all change activities, both those in planning and those in delivery. This includes a clear line of sight about what is in the portfolio, what it is costing, what risks are faced, what progress is being made and the impact on your organisations 'business as usual'.



Prerequisites

There are no prerequisites for this course, however some exposure to portfolio management would be useful.

Who should attend?

This course is aimed at those involved in a range of formal and informal portfolio management roles encompassing investment decision making, project and programme delivery and benefits realisation. It is relevant to all those involved in the selection and delivery of business change initiatives including: members of Management Boards and Directors of Change; Senior Responsible Owners (SROs); portfolio, programme, project, business change and benefits managers and business case writers and project appraisers.

How To Enrol Into Our Courses

Goal offers a variety of options for training and can customise each course to suit your business including relevant 'real world' examples of how the training can be put into action. If you would like more information please contact us or visit our website www.goalgroup.com.au.

Goal offers a range of training offerings in project and programme management, and in business analysis. Our training, coaching and consulting services are designed to assist organisations and individuals to quickly develop the skills base and 'know-how' needed to effectively apply current best-practice in these areas. To support the different ways people learn, our courses include a mixture of presentations, class and group exercises, and question and answer sessions. To learn more about us and how our services can benefit you, contact us now or visit www.goalgroup.com.au.

Course Objectives

The foundation course will enable delegates to understand the:

- scope and objectives of portfolio management and how it differs from programme and project management;
 - principles upon which successful portfolio management is based;
 - approaches to implementation, the factors to consider in maintaining progress and how to assess the success of portfolio management;
 - purposes of the portfolio management definition and delivery cycles and their component practices, and relevant techniques applicable to each practice;
 - purpose and key content of the major portfolio documents;
 - scope of key portfolio management roles.
- Delegates will be fully prepared for the Foundation exam.

Course Content

The following topics will be covered **over 2 days**:

- Introduction: What is portfolio management?
- Value management and its strategic and organisational context
- Portfolio management principles
- Portfolio management cycles
- Portfolio definition practices
- Portfolio delivery practices
- Portfolio management documents
- Portfolio management roles and responsibilities

There will be homework each evening.

Foundation Exam

The Foundation exam is a 40 minute close book multiple choice exam. A delegate must get at least 25 of the 50 questions correct to pass.



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Our Goal is Your Success